

# Making a Gift to L'Arche USA Through your Will or Estate

## Many People Choose

to make a gift to charity in their will or estate. Some choose to designate a percentage or dollar amount of their estate or retirement funds, while others seek to use investment vehicles that provide income for themselves and their family in addition to the charity. It's important to take the time to discern the gift that is right for you. There are many ways to make a lasting impact for **L'Arche USA!**



## Ways To Give

### **Bequests**

A charitable gift from your estate is a favored method of giving that enables you to achieve your financial goals and benefit L'Arche USA.

#### **A Bequest may be right for you if:**

- o You want the flexibility to change your mind
- o You want continued access to your wealth, should you need it
- o You are concerned about outliving your resources

### **Beneficiary Designations**

A beneficiary designation is one of the simplest ways to make a gift to L'Arche USA. It's often as easy as filling out a form. Designations can be made from retirement accounts, life insurance policies, and other investment accounts. Simply designate a dollar amount or a percentage, or select L'Arche USA as a contingent beneficiary.

## **Annuities & Trusts**

Charitable Gift Annuities (CGAs) and other annuities and trusts provide opportunities to donate cash, securities, and other assets to benefit L'Arche USA, in addition to providing income to the donor or their designated beneficiaries.

## **Planned Giving Benefits**

In addition to the meaningful contribution your planned gift makes to L'Arche USA, your donation can provide you with valuable tax benefits, income opportunities, and the elimination or reduction of capital gains taxes. Be sure to consult your legal and tax advisors regarding your specific situation.

**“L'Arche Communities** welcome difference, practice love, and - in ways simple and profound - humanize our society. We are immensely grateful for what L'Arche has meant in our lives, and want to see these precious communities grow and thrive across the U.S.”

*Joan Mahler & John Heinen  
L'Arche USA Legacy Society Members*



## **Choosing the Gift that's Right for You**

Do you have ideas or questions about choosing a planned gift that's right for you?

Speak confidentially with a L'Arche USA Development Officer by calling (503)-282-6231 or emailing [info@larcheusa.org](mailto:info@larcheusa.org).

### **L'Arche USA's Legacy Society**

When you make a planned gift, you show your personal commitment to L'Arche USA and set an example for other supporters. Please notify us of your gift plans, so we can thank and acknowledge you as a member of our Legacy Society.

**Thank you for considering  
joining the Legacy Society!**

Information About L'Arche USA for Your Will or Beneficiary Forms  
Legal Name: L'Arche USA  
Address: 310 SW 4th Ave Suite 840, Portland, OR 97204  
Tax ID #: 91-135571



**L'ARCHE<sup>®</sup>**  
**USA**

